



PRESS RELEASE

MFE-MEDIAFOREUROPE N.V.:

DEPOSIT OF DOCUMENTATION CONCERNING THE CROSS-BORDER MERGER

With respect of the cross-border merger by absorption of Mediaset España Comunicación, S.A. (“**MES**”)(as absorbed company) with and into MFE-MEDIAFOREUROPE N.V. (“**MFE**”)(as absorbing company), MFE informs that the following documents are available on MFE’s corporate website (www.mfemediaforeurope.com), under Section “*Governance*” – “*Cross-Border Merger 2023*”:

- (i) the common cross-border merger plan (available in English and Spanish languages), together with the related annexes;
- (ii) the reports prepared by the boards of directors of MFE (available in English and Spanish languages) of MES (available in English and Spanish languages), together with the related annexes;
- (iii) the experts’ reports prepared by ENDYMION Audit & Assurance B.V. on behalf of MFE (available in English and Spanish languages) and by Grant Thornton S.L.P. on behalf of MES (available in English and Spanish languages);
- (iv) the annual accounts and individual and consolidated management reports of MFE (available in English and Spanish languages) and MES (available in English and Spanish languages) for the years 2021, 2020 and 2019, together with the relevant audit reports;
- (v) the individual financial statements of MFE for the nine-month period ending on 30 September 2022 (available in English and Spanish languages);
- (vi) the audited individual balance sheet of MES closed as of 31 October 2022, together with the relevant audit report (available in English and Spanish languages);
- (vii) the information concerning the directors of MFE and MES (available in English and Spanish languages);
- (viii) the articles of association currently in force of MFE (available in English, Dutch and Spanish languages) and MES (available in English and Spanish languages);
- (ix) the articles of association of MFE that will be in force after the cross-border merger effective date (available in English, Dutch and Spanish languages);
- (x) the notification in accordance with Article 2:333e of the Dutch Civil Code (available in English, Dutch and Spanish languages).

In addition, the following documents concerning the segregation (*segregación*) by MES in favor to its wholly-owned direct subsidiary Grupo Audiovisual Mediaset España Comunicación, S.A. (“**GA**



Mediaset”) are available on MFE’s corporate website (www.mfemediaforeurope.com), under Section “Governance” – “Cross-Border Merger 2023”:

- (i) the segregation plan (available in English and Spanish languages), together with related annexes;
- (ii) the experts’ report prepared by Grant Thornton S.L.P. (available in Spanish language);
- (iii) the annual accounts and individual and consolidated management reports of MES (available in Spanish language) and GA Mediaset (available in Spanish language) for the years 2021, 2020 and 2019, together with the relevant audit reports;
- (iv) the audited individual balance sheet of MES closed as of 31 October 2022, together with the relevant audit report (available in Spanish language);
- (v) the individual balance sheet of GA Mediaset closed as of 31 October 2022 (available in Spanish language);
- (vi) the information concerning the directors of MES and GA Mediaset (available in Spanish language);
- (vii) the articles of association currently in force of MES (available in English and Spanish languages) and GA Mediaset (available in Spanish language);
- (viii) the articles of association of GA Mediaset that will be in force after the segregation effective date (available in Spanish language).

Amsterdam - Cologno Monzese, 1 February 2023

Department of Communications and Media Relations

Tel. +39 022514.9301

e-mail: press@mfemediaforeurope.eu

<http://www.mfemediaforeurope.com>

Investor Relations Department

Tel. +39 022514.8200

e-mail: investor.relations@mfemediaforeurope.eu

<http://www.mfemediaforeurope.com>

***MFE-MEDIAFOREUROPE** è una holding internazionale di partecipazioni, polo d’aggregazione dei principali broadcaster europei.*

***MFE-MEDIAFOREUROPE** ha sede legale ad Amsterdam, nei Paesi Bassi, controlla Mediaset S.p.A. e Mediaset España Comunicación S.A. (con sede fiscale nei rispettivi Paesi di attività) ed è primo azionista del broadcaster tedesco ProSiebenSat1.*

***MFE-MEDIAFOREUROPE** è quotata alla Borsa di Milano (ticker: MFEA, MFEB).*
